

roundinfinity

## End-to-End Payments Collection to Invoice Generation





## **Streamline payment collection with automated invoice management, & integrated payment gateway.**

RoundInfinity's payment collection system offers a streamlined approach to managing both pro-forma and final invoices, enhancing efficiency and cash flow management.

By automating payment requests and invoice handling, businesses can reduce administrative overhead and improve customer experience with secure payment links and multi-channel support.

The system also provides valuable data-driven insights through customizable reports and dashboards, allowing businesses to track payments and make informed decisions.

Overall, RoundInfinity's solution ensures a more efficient, cost-effective payment process while delivering a robust ROI.

# Capabilities

## Custom Payments Form

Attach custom forms to payment requests for additional data collection.

## Request Payment

Collect payments via mobile UI or bulk upload records.

## Pro-forma Invoice

Auto-generate and send pro-forma invoices for receiving payments.

## Make Payment

Customers use secure links to pay and view payment history.

## Payment Reminders

Auto-send payment reminders based on your configured frequency.

## Payment Invoice

Auto-generate and send customized invoices upon payment receipt.

## Payments Dashboard

Create custom reports to track payments, pending amounts, and collections.

## Customer Helpdesk

Provide 24/7 support through multiple channels with automated responses.

## Payment Gateway

Seamlessly collect and settle payments through the integrated gateway.

## Recurring Payments

Set up and manage automated recurring payments for subscription services.

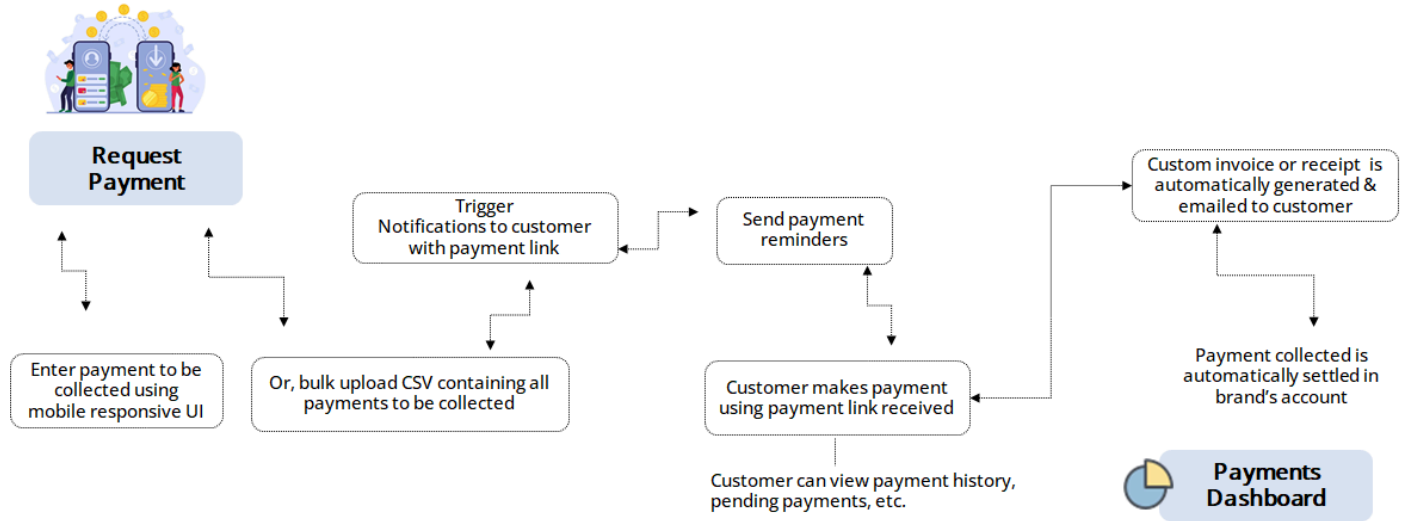
## WhatsApp & Email Alerts

Send invoices, payment links, confirmations on WhatsApp, email. etc.

## Multi-Currency Support

Accept payments in multiple currencies and handle conversions automatically.

# How it Works



# Business Impact



## Streamlined Payment Processes

Improve campaign effectiveness and reduce costs with automation.



## Improved Customer Experience

Provide secure payment links and support across multiple channels.



## Reduced Administrative Overhead

Auto-generate invoices and reminders to save time and effort.



## Enhanced Cash Flow Management

Track and manage pro-forma and final invoices seamlessly.



## Data-Driven Insights

Gain actionable insights with custom payment reports and dashboards.

# About Round Infinity



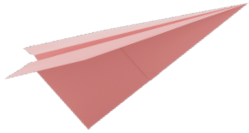
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# Getting Started

Request trial access at  
<https://www.roundinfinity.com/getstarted.html>

Call: +1 (302) 246-7377 | Email: [support@roundinfinity.com](mailto:support@roundinfinity.com) | WhatsApp: +1 (302) 246-7377

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